



## H1 Results

**Andreas Schierenbeck – CEO**

**Sascha Bibert – CFO**

Düsseldorf, August 11<sup>th</sup>, 2020



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**CEO Uniper SE**

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# Covid-19



No material impact on Uniper's strategic development expected

However project development and execution affected, e.g. Berezovskaya 3 delayed



# The new normal

Project team working on  
establishing New Work concepts

More agility and freedom  
in how, when and where  
we work



# Empower Energy Evolution

## Strategy implementation gains momentum

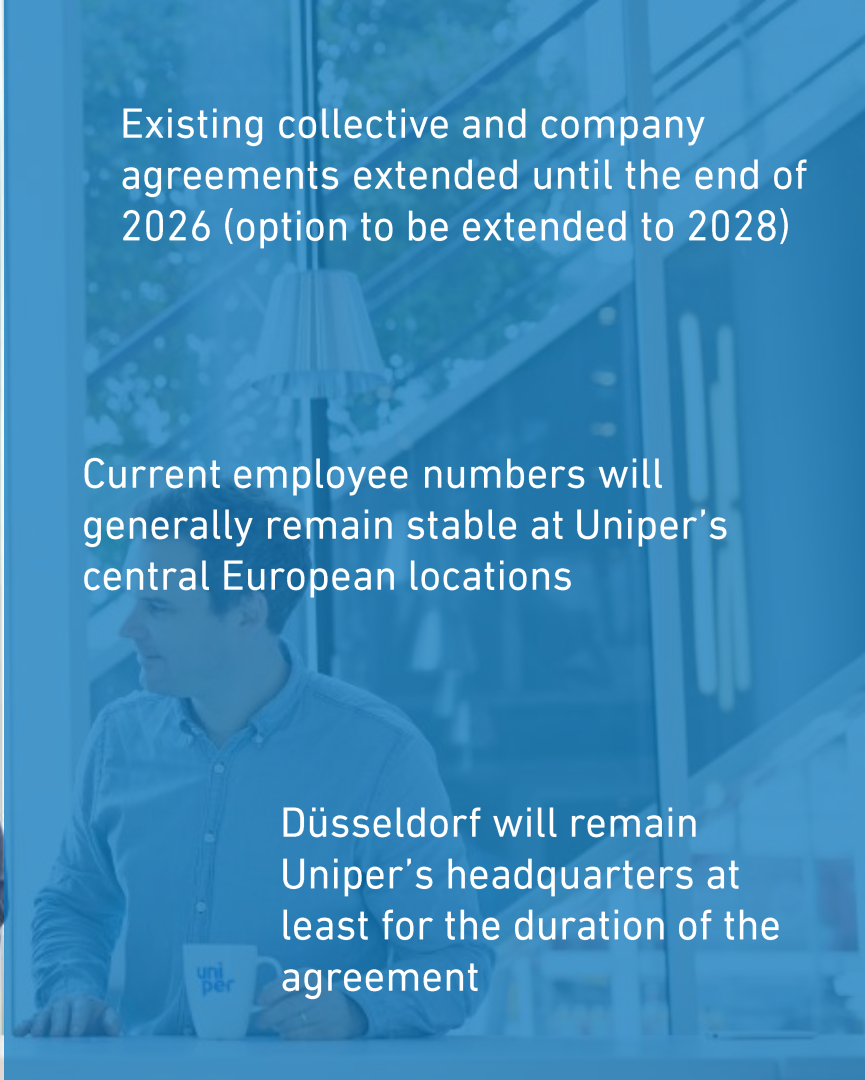
Decarbonization · customer centricity · security of supply  
European generation to be CO<sub>2</sub>-neutral by 2035

A photograph of three women in a modern office environment, sitting at a desk and looking at a laptop. The woman on the left has blonde hair and is wearing a dark top and a light-colored scarf. The woman in the middle has dark hair tied in a bun and is wearing a dark blazer. The woman on the right has long brown hair, wears glasses, and a blue lanyard. They are all smiling and appear to be engaged in a collaborative work session. The background shows large windows and a staircase.

# Our most important asset - our people

Existing collective and company agreements extended until the end of 2026 (option to be extended to 2028)

Current employee numbers will generally remain stable at Uniper's central European locations

A blue-tinted photograph of a man in a light blue button-down shirt, holding a white mug with the 'uniper' logo. He is looking towards the left. The background is a blurred office interior.

Düsseldorf will remain Uniper's headquarters at least for the duration of the agreement



# Coal Exit Act adopted

Uniper's hard coal-fired power plant units with a total capacity of around 2,900 megawatts to be decommissioned by the end of 2025



Two men in high-visibility yellow and grey work jackets are looking down at a large sheet of paper, likely technical drawings or plans, on a table. The man on the right is pointing at a specific section of the paper. The background is slightly blurred, showing an industrial or office setting.

## Master plans - working on the future

Letter of intent with Ruhr  
Oel GmbH - BP  
Gelsenkirchen (ROG):  
Industrial waste heat for  
the district heating supply

Climate-friendly sponge  
iron for steel production  
with green hydrogen is to  
be produced in  
Wilhelmshaven



# From Natural Gas to Hydrogen

Sector  
coupling

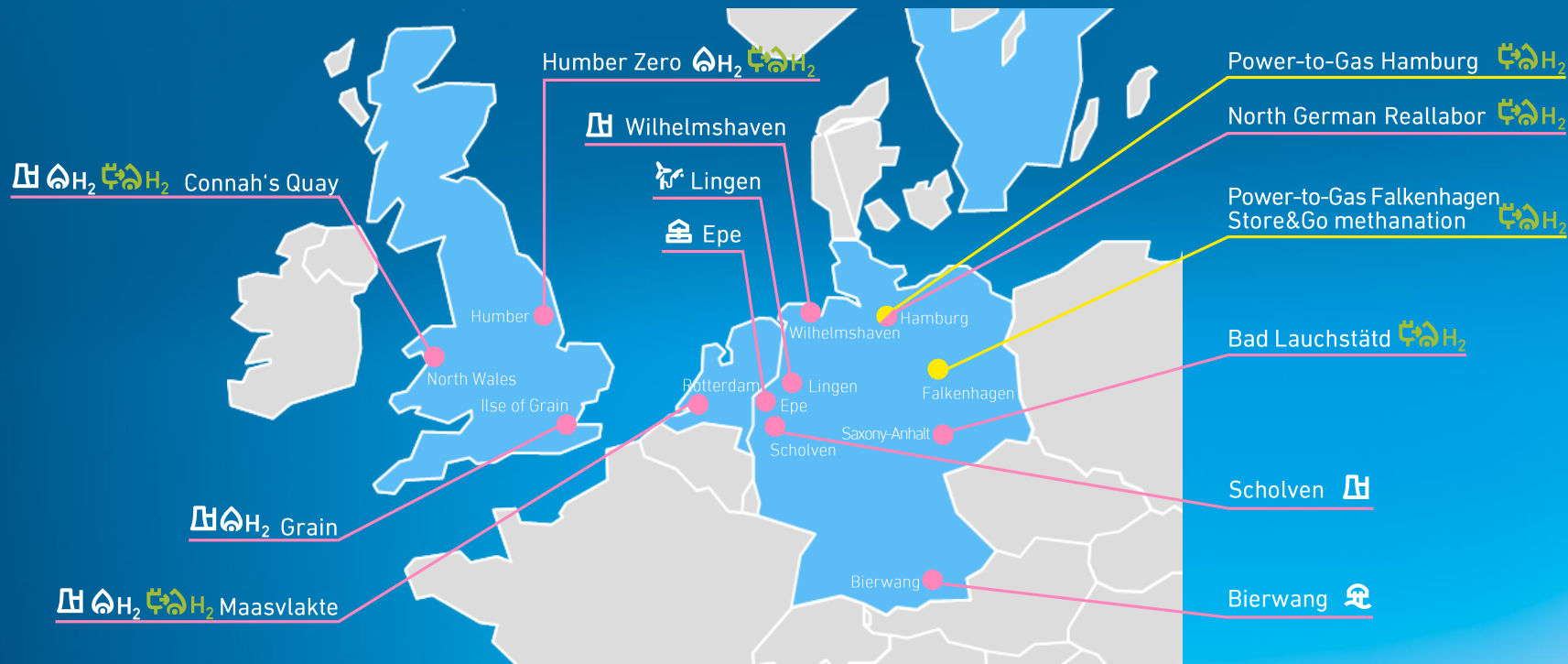
Partnerships with leading  
global manufacturers

Expansion of our  
hydrogen business



# Accelerating the decarbonisation with hydrogen

## from pilot plants to market maturity





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**CFO Uniper SE**

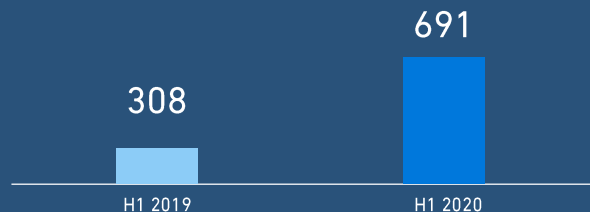
Düsseldorf, August 11<sup>th</sup>, 2020



# Key financials H1 2020– Strong performance, higher net debt

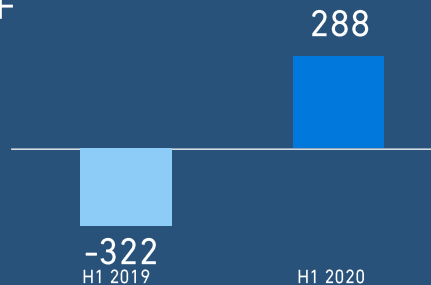
## Adjusted EBIT

€m



## OCF

€m



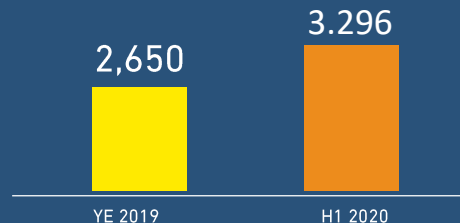
## Adjusted Net Income

€m



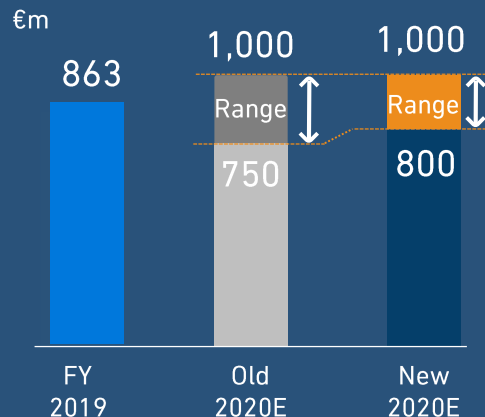
## Economic Net Debt

€m

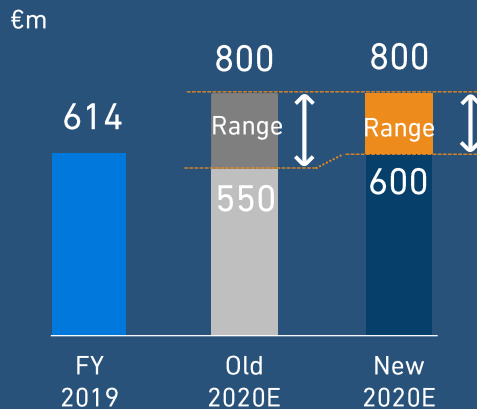


# Outlook FY 2020 – Guidance narrowed; mid-point slightly up

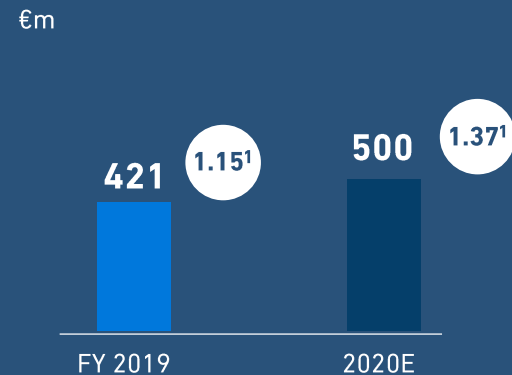
## Adjusted EBIT



## Adjusted Net Income

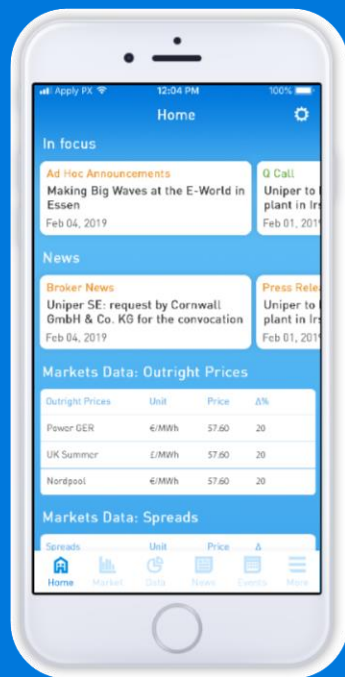


## Dividend



<sup>1</sup>DPS - Dividend per share (€)

# Energy.Uniper Mobile App



- **Just-in-time access to Uniper** information and news, including social media channels, upcoming Uniper events, free of charge
- **Energy market data & financials** with commodity prices, European utilities stock information, consensus and direct link to Uniper's financial reports & presentations
- **Improved user experience** and engagement for our external and internal stakeholders with personalized user experience via notifications
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