

Addendum to the Report of the Supervisory Board of Uniper SE dated 11 March 2019

Since 26 June 2018, Fortum Deutschland SE held a total of 47.37 % of the shares in Uniper SE and, according to public statements (consolidated financial statements of Fortum Oyj dated 1 February 2019), 49.99 % as per 31 December 2018. In the absence of a Controlling Agreement and / or a Profit and Loss Transfer Agreement, the Management Board of Uniper SE has prepared a report on Uniper SE's relations with affiliated companies in the period from 26 June to 31 December 2018 pursuant to sec. 312 AktG which was then submitted immediately to the Supervisory Board.

The independent auditor has provided the following audit certificate to the report on the relations with affiliated companies:

"In accordance with our engagement, we performed an audit on the report of the Management Board on relations with affiliated companies in the period from 26 June to 31 December 2018. Based on the results of our audit that there are no objections to be made, we hereby issue the following unqualified audit opinion pursuant to sec. 313 para. 3 sentence 1 AktG. Following our due audit and assessment, we hereby confirm that

1. the disclosures made in the report are factually correct,
2. the consideration of the company for legal transactions described in the report has not been inappropriately high."

The Supervisory Board reviewed the report on the relations with affiliated companies as prepared by the Management Board. The Supervisory Board discussed this report in detail with the Management Board in the Supervisory Board meeting on 11 March 2019 in the presence of the independent auditor and reported on the results of its audit.

The Supervisory Board has - based on its review - taken the view that the report of the Management Board on the relations with affiliated companies complies with the legal requirements. In conclusion of the review by the Supervisory Board, there are no objections to be raised against the conclusive closing statement of the Management Board on the relations with affiliated companies.

Düsseldorf, 2 May 2019

The Supervisory Board