

**Joint statement of the Management Board and the Supervisory Board of Uniper SE on the motion to supplement by KVIP International V L.P.**

The spin-off of material parts of the company would have far-reaching consequences for Uniper SE and its shareholders, employees, customers and other stakeholders. This applies to the business segment International Power Generation which comprises the power generation business in Russia as well as to the power generation activities in Sweden comprised in the business segment European Generation. The Management Board and Supervisory Board have adopted a strategy for Uniper. The measures proposed by the applicant are not in line with the adopted strategy, which is based on the integrated business model of the three segments European Generation, Global Commodities and International Power Generation. Thus, the Management Board and Supervisory Board reject the supplementary motion of the applicant. The Management Board will – after required examination of the resolution and the current situation – follow an instruction and carry out all required measures if the shareholders will follow the proposal of the applicant in the shareholders' meeting and resolve upon an according instruction to the Management Board with the required majority.

Düsseldorf, May 7, 2019

Uniper SE

The Management Board  
The Supervisory Board