



Update of the Declaration of Compliance pursuant to Section 161 AktG from January 2022

In the context of their annual Declaration of Compliance pursuant to Section 161 of the German Stock Corporation Act (AktG), the Management Board and the Supervisory Board of Uniper SE declared in January 2022 that Uniper SE has complied with all recommendations of the German Corporate Governance Code as amended on 16 December 2019 ("GCGC 2019") with the exception of clause G.10 of the GCGC 2019 since the last update of the Declaration of Compliance was issued in July 2021 and intends to continue to comply with them in the future. This Declaration of Compliance is supplemented by way of an update as follows:

Recommendation F.2

Pursuant to Section F.2 of the GCGC 2019, which forms the basis for the annual Declaration of Compliance issued by Uniper SE's Management Board and Supervisory Board in January 2022, the consolidated financial statements and the group management report shall be made publicly accessible within 90 days from the end of the financial year, while mandatory interim financial information shall be made publicly accessible within 45 days from the end of the reporting period.

Also in accordance with Section F.2 of the amended German Corporate Governance Code as published on April 28, 2022, which came into force on June 27, 2022 ("GCGC 2022"), the consolidated financial statements and the group management report shall be made publicly accessible within 90 days from the end of the financial year, while mandatory interim financial information shall be made publicly accessible within 45 days from the end of the reporting period.

Uniper SE published its Half-Year Interim Report 2022 on 17 August 2022. The publication date is therefore 48 days after the end of the reporting period, which ended on 30 June 2022, and does not comply with the publication deadline from Section F.2 of the GCGC 2019 and the GCGC 2022.

The reasons for the postponement of the publication of the interim financial information were Uniper SE's negotiations with the German government and Uniper's majority shareholder Fortum Oyj regarding the key elements of a stabilization package to mitigate the effects of the Russian gas supply curtailments on Uniper SE, which could only be concluded on 22 July 2022, and the resulting effects of that package. The ultimate effects of the individual elements of the stabilization package on Uniper SE's financial figures first had to be finally assessed. The publication of the Half-Year Interim Report 2022 was therefore postponed to 17 August 2022.

Apart from that, the Declaration of Compliance of January 2022 issued on the basis of the GCGC 2019 remains unchanged.

Uniper SE's annual Declaration of Compliance will be issued as scheduled in January 2023 in accordance with the requirements of the GCGC 2022.

Düsseldorf, August 2022

For the Supervisory Board

For the Board of Management

Markus Rauramo

Prof. Dr. Klaus-Dieter Maubach