

## Overview of Information pursuant to section 125 German Stock Corporation Act (*Aktiengesetz, AktG*) in conjunction with Art. 4 (1), Table 3 of the Annex of the Commission Implementing Regulation (EU) 2018/1212<sup>1</sup>

### A. Specification of the message

- Unique identifier of the event:**  
Extraordinary virtual General Meeting of Uniper SE on 19 December 2022  
in the format required by the Commission Implementing Regulation (EU) 2018/1212:  
XMETUN0222RS
- Type of message:**  
Convocation of the Extraordinary General Meeting  
in the format required by the Commission Implementing Regulation (EU) 2018/1212:  
NEWM

### B. Specification of the issuer

- ISIN:**  
DE000UNSE018
- Name of issuer:**  
Uniper SE

### C. Specification of the meeting

- Date of the General Meeting:**  
19 December 2022  
in the format required by the Commission Implementing Regulation (EU) 2018/1212:  
20221219
- Time of the General Meeting:**  
12:00 hours CET  
in the format required by the Commission Implementing Regulation (EU) 2018/1212:  
11:00 hours UTC (Coordinated Universal Time)
- Type of General Meeting:**  
Extraordinary General Meeting without the physical presence of the shareholders or their proxies as  
a virtual General Meeting  
in the format required by the Commission Implementing Regulation (EU) 2018/1212:  
XMET

---

<sup>1</sup> Please note that this is only a translation of the overview made in German language. Only the German version of the overview is legally binding. This translation is provided to shareholders for convenience purposes only. No warranty is made as to the accuracy of this translation and Uniper SE assumes no liability with respect thereto.

4. **Location of the General Meeting:**  
Video and audio transmission on the Internet: [www.uniper.energy/gm-service](http://www.uniper.energy/gm-service)  
Online service that can be used to exercise certain shareholder rights:  
[www.uniper.energy/gm-service](http://www.uniper.energy/gm-service)  
Location of the General Meeting within the meaning of the AktG:  
Rotterdammer Straße 141, 40474 Düsseldorf  
(a physical presence of shareholders or their proxies is not possible)
5. **Record Date (technical record date):**  
12 December 2022  
in the format required by the Commission Implementing Regulation (EU) 2018/1212:  
20221212
6. **Uniform Resource Locator (URL):**  
[www.uniper.energy/hv](http://www.uniper.energy/hv), [www.uniper.energy/gm](http://www.uniper.energy/gm)

#### D. Participation\* in the General Meeting – voting by submitting absentee votes

1. **Method of participation by shareholder:**  
Voting by submitting absentee votes  
in the format required by the Commission Implementing Regulation (EU) 2018/1212:  
EV
2. **Issuer deadline for the notification of participation:**  
Registration for the General Meeting by no later than 12 December 2022 24:00 hours CET  
in the format required by the Commission Implementing Regulation (EU) 2018/1212:  
20221212 23:00 hours UTC (Coordinated Universal Time)
3. **Issuer deadline for voting:**  
The initial submission and any change of votes remain possible after registration in compliance with applicable deadlines at any time on the day of the General Meeting until the chairman of the meeting has closed this possibility  
in the format required by the Commission Implementing Regulation (EU) 2018/1212:  
20221219, until the chairman of the meeting has closed this possibility

#### D. Participation\* in the General Meeting – participation by proxy

1. **Method of participation by shareholder:**  
Proxy authorisation through
  - a) granting of proxy authorisation and issuing of voting instructions to Company-appointed proxies,
  - b) granting of proxy authorisation and possibly issuing of voting instructions to an intermediary, a shareholders' association, a proxy advisor or another person specified in section 135 (8) AktG
  - c) granting of proxy authorisation and possibly issuing instructions to third parties  
in the format required by the Commission Implementing Regulation (EU) 2018/1212:  
PX
2. **Issuer deadline for the notification of participation:**  
registration for the General Meeting by no later than 12 December 2022 24:00 hours CET  
in the format required by the Commission Implementing Regulation (EU) 2018/1212:  
20221212 23:00 hours UTC (Coordinated Universal Time)

### 3. Issuer deadline for voting:

- a) granting of proxy authorisation and issuing of voting instructions to Company-appointed proxies:  
in advance and during the General Meeting on 19 December 2022 at any time until the chairman of the meeting has closed this possibility;  
in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20221219, until the chairman of the meeting has closed this possibility;
- b) granting of proxy authorisation and possibly issuing of voting instructions to an intermediary, a shareholders' association, a proxy advisor or another person specified in section 135 (8) AktG:  
No deadline defined by issuer
- c) granting of proxy authorisation and possibly issuing instructions to third parties: No deadline defined by issuer

The following applies to all types of proxy authorisation:

A timely registration by the shareholder or the proxy, by no later than the end of 12 December 2022, and registration in the share register are required.

## E. Agenda – agenda item 1

1. **Unique identifier of the agenda item:**  
1
2. **Title of the agenda item:**  
Notification by the Management Board under section 92 AktG that a loss equal to half of the Company's share capital has been incurred
3. **Uniform Resource Locator (URL):**  
[www.uniper.energy/hv](http://www.uniper.energy/hv), [www.uniper.energy/gm](http://www.uniper.energy/gm)
4. **Vote:**  
none
5. **Alternative voting options:**  
none

## E. Agenda – agenda item 2a

1. **Unique identifier of the agenda item:**  
2a
2. **Title of the agenda item:**  
Resolution on the capital increase against cash contributions by EUR 8,000,000,000.10, with shareholders' subscription rights being excluded, and corresponding amendment of the articles of association  
in the format required by the Commission Implementing Regulation (EU) 2018/1212:  
Resolution on the capital increase against cash contributions by EUR 8,000,000,000.10
3. **Uniform Resource Locator (URL):**  
[www.uniper.energy/hv](http://www.uniper.energy/hv), [www.uniper.energy/gm](http://www.uniper.energy/gm)
4. **Vote:**  
BV
5. **Alternative voting options:**  
VF, VA, AB, BL

#### E. Agenda – agenda item 2b

1. **Unique identifier of the agenda item:**  
2b
2. **Title of the agenda item:**  
Resolution on the creation of Authorized Capital 2022 of up to EUR 25,000,000,000.10, with shareholders' subscription rights being excluded, and corresponding amendment of the articles of association  
in the format required by the Commission Implementing Regulation (EU) 2018/1212:  
Resolution on the creation of Authorized Capital 2022 of up to EUR 25,000,000,000.10
3. **Uniform Resource Locator (URL):**  
www.uniper.energy/hv, www.uniper.energy/gm
4. **Vote:**  
BV
5. **Alternative voting options:**  
VF, VA, AB, BL

#### F. Specification of the deadlines regarding the exercise of other shareholders' rights – additional agenda items

1. **Object of deadline:**  
Submissions of a request to have items added to the agenda
2. **Applicable issuer deadline:**  
5 December 2022, 24:00 hours CET  
in the format required by the Commission Implementing Regulation (EU) 2018/1212:  
20221205 23:00 hours UTC (Coordinated Universal Time)

#### F. Specification of the deadlines regarding the exercise of other shareholders' rights – counter-motions

1. **Object of deadline:**  
Submission of counter-motions on a specific agenda item
2. **Applicable issuer deadline:**  
4 December 2022, 24:00 hours CET  
in the format required by the Commission Implementing Regulation (EU) 2018/1212:  
20221204 23:00 hours UTC (Coordinated Universal Time)

#### F. Specification of the deadlines regarding the exercise of other shareholders' rights – election proposals

1. **Object of deadline:**  
Submission of election proposals
2. **Applicable issuer deadline:**  
4 December 2022, 24:00 hours CET  
in the format required by the Commission Implementing Regulation (EU) 2018/1212:  
20221204 23:00 hours UTC (Coordinated Universal Time)

**F. Specification of the deadlines regarding the exercise of other shareholders' rights – submission of questions**

1. **Object of deadline:**  
Submission of questions
2. **Applicable issuer deadline:**  
17 December 2022, 24:00 hours CET  
in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20221217, 23:00 hours UTC (Coordinated Universal Time)

**F. Specification of the deadlines regarding the exercise of other shareholders' rights – objection to resolutions**

1. **Object of deadline:**  
Objection to resolutions of the General Meeting
2. **Applicable issuer deadline:**  
19 December 2022, from the opening of the General Meeting up to its closing by the chairman of the General Meeting  
in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20221219, from the opening of the General Meeting up to its closing by the chairman of the General Meeting

**F. Specification of the deadlines regarding the exercise of other shareholders' rights – following video and audio of the General Meeting on the internet**

1. **Object of deadline:**  
Following video and audio of the entire General Meeting on the internet
2. **Applicable issuer deadline:**  
19 December 2022, from 12:00 hours CET, from the opening of the General Meeting up to its closing by the chairman of the General Meeting  
in the format required by the Commission Implementing Regulation (EU) 2018/1212: 20221219, from 11:00 hours UTC (Coordinated Universal Time), from the opening of the General Meeting up to its closing by the chairman of the General Meeting

---

\* The term "participation" is used here exclusively in the meaning of Commission Implementing Regulation (EU) 2018/1212 and is not identical to participation in the meaning of section 118 AktG.