



**Supplement to the editorial note in Part III of the securities announcements for publication on January 16, 2024**

**Uniper SE, Düsseldorf**

Implementation of the reduction of the share capital by reducing the proportionate amount of the share capital per share and the consolidation of shares at a ratio of 20:1 for the purpose of allocating part of the share capital to the company's capital reserve.

Old Uniper SE no-par value registered shares: DE000UNSE018/ UNSE01

Partial rights to converted Uniper SE no-par value registered shares: DE000UNSE1T0/ UNSE1T

Converted Uniper SE no-par value registered shares: DE000UNSE026/ UNSE02

Partial rights settlement (realization proceeds): All partial rights remaining after January 12, 2024 (only decimal places) on the partial rights accounts of the CBF participants (custodian banks) were settled in cash.

The converted Uniper SE shares corresponding to the partial rights were sold on the stock exchange by the settlement agent on January 15, 2024.

The liquidation proceeds per Uniper SE share sold amounted to EUR 58.8773.

The liquidation proceeds will be paid out by CBF (Clearstream Banking Frankfurt) on the holdings in partial rights booked as of January 15, 2024, probably with a value date of January 17, 2024.